

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Troika Media Group, Inc., *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-11969 (DSJ)

(Jointly Administered)

**AFFIDAVIT OF SERVICE**

I, Amy Castillo, depose and say that I am employed by Kroll Restructuring Administration LLC (“*Kroll*”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On February 23, 2024, at my direction and under my supervision, employees of Kroll caused the following document to be served (1) by the method set forth on the Master Service List attached hereto as **Exhibit A**; and (2) via email on the Notice Parties Email Service List attached hereto as **Exhibit B**:

- Certificate of No Objection Regarding Orders Approving: (I) Debtors’ Motion Pursuant to Federal Rule of Bankruptcy Procedure 9019(a) for Entry of an Order Approving Settlement Agreement Between and Among the Debtors, the Blue Torch Parties, the Participating Converge Sellers, and the Official Committee of Unsecured Creditors and (II) Debtors’ Motion Pursuant to Federal Rule of Bankruptcy Procedure 9019(a) for Entry of an Order Approving Settlement Agreement Between and Among the Debtors, the Blue Torch Parties, Sadiq Toama, and the Official Committee of Unsecured Creditors [Docket No. 206]

On February 23, 2024, at my direction and under my supervision, employees of Kroll caused the following document to be served via email on the Fee Application Email Service List attached hereto as **Exhibit C**:

- First Monthly Fee Statement of Willkie Farr & Gallagher LLP as Counsel to Troika Media Group, Inc., et al., for Compensation and Reimbursement of Expenses Incurred for the Period December 7, 2023 through December 31, 2023 [Docket No. 207]

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four (4) digits of each Debtor’s federal taxpayer identification number are as follows: Troika Media Group, Inc. (1552), Troika Mission Worldwide, Inc. (3406), Troika Services, Inc. (6042), Troika Design Group, Inc. (4560), Troika Production Group, LLC (3392), Troika-Mission Holdings, Inc. (8417), MissionCulture LLC (1903), Mission Media USA, Inc. (1312), Troika IO, Inc. (4013), CD Acquisition Corp. (5486), Converge Direct, LLC (0788), Converge Direct Interactive, LLC (8110), and Lacuna Ventures, LLC (2168). The Debtors’ executive headquarters are located at 25 West 39th Street, 6th Floor, New York, NY 10018.

Dated: February 29, 2024

/s/ Amy Castillo  
Amy Castillo

State of New York  
County of New York

Subscribed and sworn (or affirmed) to me on February 29, 2024, by Amy Castillo, proved to me on the basis of satisfactory evidence to be the person who executed this affidavit.

/s/ Cindy C. Hosein-Mohan  
Notary Public, State of New York  
No. 01HO6295177  
Qualified in Nassau County  
Commission Expires December 30, 2025

**Exhibit A**

Exhibit A  
Master Service List  
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
COUNSEL TO 45 MAIN ASSOCIATES LLC	BORAH, GOLDSTEIN, ALTSCHULER, NAHINS, & GOIDEL, P.C.	ATTN: JEFFERY C. CHANCAS 377 BROADWAY NEW YORK NY 10013	JCHANCAS@BORAHGOLDSTEIN.COM	Email
COUNCIL TO ORACLE AMERICA, INC.	BUCHALTER	ATTN: SHAWN M. CHRISTIANSON, ESQ. 425 MARKET STREET SUITE 2900 SAN FRANCISCO CA 94105-3493	SCHRISTIANSON@BUCHALTER.COM	Email
COUNSEL TO AN INTERESTED PARTY	DAVIDOFF HUTCHER & CITRON LLP	ATTN: JONATHAN S. PASTERNAK 605 THIRD AVENUE NEW YORK NY 10158	JSP@DHCLEGAL.COM	Email
IRS INSOLVENCY SECTION	INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION 2970 MARKET STREET MAIL STOP 5 Q30 133 PHILADELPHIA PA 19104-5016	MIMI.M.WONG@IRSCOUNSEL.TREAS.GOV	Email
IRS INSOLVENCY SECTION	INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346	MIMI.M.WONG@IRSCOUNSEL.TREAS.GOV	Email
COUNSEL TO THE LENDERS UNDER THE DEBTORS' PREPETITION SECURED CREDIT FACILITY, AGENT AND THE COLLATERAL AGENT UNDER THE DEBTORS' PREPETITION SECURED FACILITY, LENDERS UNDER THE DEBTORS' PREPROPOSED DEBTOR-IN-POSESSION FINANCING FACILITY, BLUE TORCH FINANCE LLC	KING & SPALDING LLP	ATTN: ROGER SCHWARTZ, MICHAEL HANDLER, ROBERT NUSSBAUM 1185 AVENUE OF THE AMERICAS 34TH FLOOR NEW YORK NY 10036	RSCHWARTZ@KSLAW.COM MHANDLER@KSLAW.COM RNUSSBAUM@KSLAW.COM	Email
COUNSEL TO CITY OF HOUSTON HOUSTON COMM COLL SYSTEM HOUSTON ISD	LINEBARGER GOGGAN BLAIR & SAMPSON, LLP	ATTN: TARA L. GRUNDEMEIER PO BOX 3064 HOUSTON TX 77253-3064	HOUSTON_BANKRUPTCY@LGBS.COM	Email
MASSACHUSETTS DEPARTMENT OF REVENUE	MASSACHUSETTS DEPARTMENT OF REVENUE	ATTN: BANKRUPTCY DEPARTMENT 100 CAMBRIDGE STREET BOSTON MA 02204		First Class Mail
COUNSEL TO COMMITTEE OF UNSECURED CREDITORS	MCDERMOTT WILL & EMERY LLP	ATTN: KRISTIN K. GOING, DARREN AZMAN, STACY LUTKUS, NATALIE ROWLES ONE VANDERBILT AVENUE NEW YORK NY 10017-3852	KGOING@MWE.COM DAZMAN@MWE.COM SALUTKUS@MWE.COM NROWLES@MWE.COM	Email
UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK	OFFICE OF THE UNITED STATES TRUSTEE FOR REGION 2	ATTN: ANDREA B. SCHWARTZ 201 VARICK ST ROOM 1006 NEW YORK NY 10014-1459	ANDREA.B.SCHWARTZ@USDOJ.GOV	Email
OREGON DEPARTMENT OF REVENUE	OREGON DEPARTMENT OF REVENUE	ATTN: BANKRUPTCY DEPARTMENT 955 CENTER ST NE SALEM OR 97301-2555		First Class Mail
SECURITIES AND EXCHANGE COMMISSION - HEADQUARTERS	SECURITIES & EXCHANGE COMMISSION	ATTN: SECRETARY OF THE TREASURY 100 F STREET, NE WASHINGTON DC 20549	SECBANKRUPTCY@SEC.GOV NYROBANKRUPTCY@SEC.GOV	Email
SECURITIES AND EXCHANGE COMMISSION - REGIONAL OFFICE	SECURITIES & EXCHANGE COMMISSION - NY OFFICE	ATTN: BANKRUPTCY DEPARTMENT BROOKFIELD PLACE 200 VESEY STREET, SUITE 400 NEW YORK NY 10281-1022	BANKRUPTCYNOTICESCHR@SEC.GOV	Email

Exhibit A

Master Service List

Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
SECURITIES AND EXCHANGE COMMISSION - REGIONAL OFFICE	SECURITIES & EXCHANGE COMMISSION - PHILADELPHIA OFFICE	ATTN: BANKRUPTCY DEPT ONE PENN CENTER 1617 JFK BLVD, STE 520 PHILADELPHIA PA 19103	SECBANKRUPTCY@SEC.GOV	Email
COUNSEL TO THOMAS MARIANACCI	SPIRO HARRISON & NELSON	ATTN: SHOMIK GHOSH 40 EXCHANGE PLACE SUITE 1404 NEW YORK NY 10005	SGHOSH@SHNLEGAL.COM	Email
COUNSEL TO BRENT YOSHIDA	STATE OF CALIFORNIA	ATTN: LABOR COMMISSIONER OFFICE 320 W 4TH STREET STE 450 LOS ANGELES CA 90013	LABORCOMM.WCA.LAO@DIR.CA.GOV	Email
COUNSEL TO THOMAS MARIANACCI	TOGUT, SEGAL & SEGAL LLP	ATTN: FRANK A. OSWALD, JOHN MCCLAIN ONE PENN PLAZA SUITE 3335 NEW YORK NY 10119	FRANKOSWALD@TEAMTOGUT.COM JMCCLAIN@TEAMTOGUT.COM	Email
UNITED STATES ATTORNEY’S OFFICE FOR THE SOUTHERN DISTRICT OF NEW YORK	US ATTORNEY FOR SOUTHERN DISTRICT OF NEW YORK	ATTN: BANKRUPTCY DIVISION 86 CHAMBERS STREET 3RD FLOOR NEW YORK NY 10007	JEFFREY.OESTERICH@USDOJ.GOV CARINA.SCHOENBERGER@USDOJ.GOV LAWRENCE.FOGELMAN@USDOJ.GOV PETER.ARONOFF@USDOJ.GOV LINDA.RIFFKIN@USDOJ.GOV	Email
COUNSEL TO EXTENSIS GROUP LLC	WHITE AND WILLIAMS LLP	ATTN: CHRISTOPHER F. GRAHAM, ANDREW E. ARTHUR 7 TIMES SQUARE SUITE 2900 NEW YORK NY 10036-6524	GRAHAMC@WHITEANDWILLIAMS.COM ARTHURA@WHITEANDWILLIAMS.COM	Email
COUNSEL TO THE DEBTORS	WILLKIE FARR & GALLAGHER LLP	ATTN: BRIAN S. LENNON, ANDREW S. MORDKOFF, JAMIE M. EISEN, BETSY L. FELDMAN 787 SEVENTH AVENUE NEW YORK NY 10019	BLENNON@WILLKIE.COM AMORDKOFF@WILLKIE.COM JEISEN@WILLKIE.COM BFELDMAN@WILLKIE.COM	Email

**Exhibit B**

## Exhibit B

Notice Parties Email Service List

Served via email

ADRID	NAME	EMAIL
28364643	MEDIA RESOURCES GROUP INC.	RSPOLZINO@ABRAMSLAW.COM
28217950	MICHAEL CARRANO AND MAARTEN TERRY	JAMES.MILLAR@FAEGREDRINKER.COM
28225911	NIX PATTERSON LLP	JUNDERWOOD@NIXLAW.COM LBALDWIN@NIXLAW.COM NHALL@NIXLAW.COM
28364405	SADIQ TOAMA	robin.spigel@allenoverly.com; chris.newcomb@allenoverly.com; brian.jebb@allenoverly.com

**Exhibit C**

Exhibit C  
Fee Application Email Service List  
Served via email

DESCRIPTION	NAME	NOTICE NAME	EMAIL
DEBTORS	TROIKA MEDIA GROUP, INC.	ATTN: PRESIDENT OR GENERAL COUNSEL	GENERALCOUNSEL@TROIKAMEDIA.COM
COUNSEL TO THE DEBTORS	WILLKIE FARR & GALLAGHER LLP	ATTN: BRIAN S. LENNON, ANDREW S. MORDKOFF, JAMIE M. EISEN, BETSY L. FELDMAN	BLENNON@WILLKIE.COM; AMORDKOFF@WILLKIE.COM; JEISEN@WILLKIE.COM; BFELDMAN@WILLKIE.COM
UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK	OFFICE OF THE UNITED STATES TRUSTEE FOR REGION 2	ATTN: ANDREA B. SCHWARTZ	ANDREA.B.SCHWARTZ@USDOJ.GOV
COUNSEL TO THE LENDERS UNDER THE DEBTORS' PREPETITION SECURED CREDIT FACILITY, AGENT AND THE COLLATERAL AGENT UNDER THE DEBTORS' PREPETITION SECURED FACILITY, LENDERS UNDER THE DEBTORS' PREPROPOSED DEBTOR-IN-POSSESSION FINANCING FACILITY, BLUE TORCH FINANCE LLC	KING & SPALDING LLP	ATTN: ROGER SCHWARTZ, MICHAEL HANDLER, ROBERT NUSSBAUM	RSCHWARTZ@KSLAW.COM; MHANDLER@KSLAW.COM; RNUSSBAUM@KSLAW.COM
COUNSEL TO COMMITTEE OF UNSECURED CREDITORS	MCDERMOTT WILL & EMERY LLP	ATTN: KRISTIN K. GOING, DARREN AZMAN, STACY LUTKUS, NATALIE ROWLES	KGOING@MWE.COM; DAZMAN@MWE.COM; SALUTKUS@MWE.COM; NROWLES@MWE.COM